



Key Findings

Main findings: Drenthe



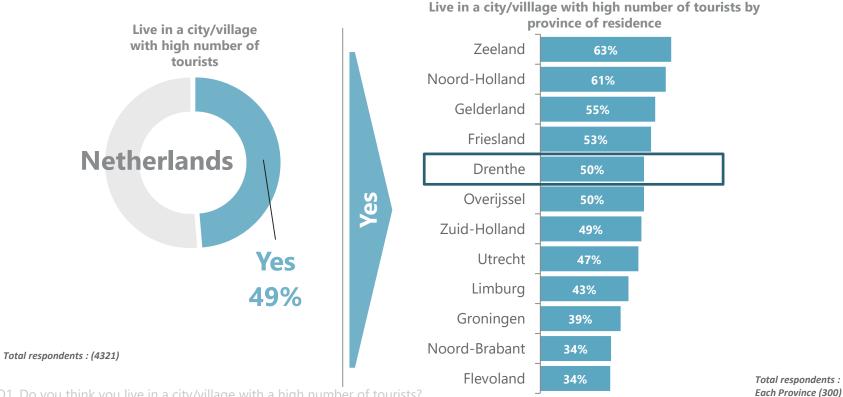
- **√** 50% of Drenthe population think they live in a city/village with high number of tourists
- **√** The season with highest perception of high number of tourists visiting is summer (81%)
- ✓ Drenthe resident's perceive positive benefits from tourism: 42% think it generates wealth and income and also a 42% that creates new offers and leisure activities
- **✓ About 22% think there should be measures to manage tourism better in his/her city/village**
- ✓ Proposed measures are: Create experiences and attractions that benefit residents as well as visitors, Ensure local communities benefit from tourism and Improve infrastructure (transport, etc) and facilities
- ✓ More than half of the Drenthe population (55%) support tourism and want it to stay important for his/her city/village.
- **√** They also think that tourism has more advantages then disadvantages (58%)
- **✓** One out of five experience disturbance from tourism (22%)



- **Do you think you live in a city with a high number of tourists?**
- During what period of the year do you experience this the most?

Residents in Zeeland, Noord-Holland, Gelderland are over the average in the perception of receiving high number of tourists



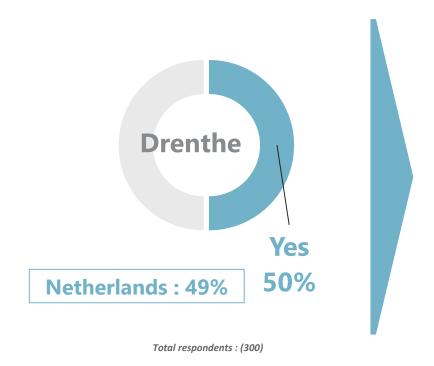


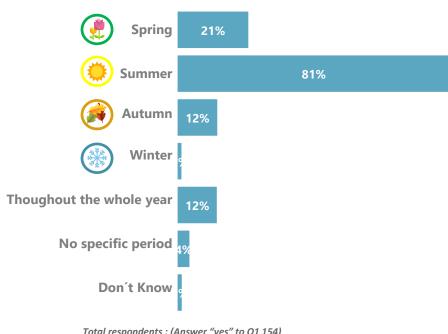
Q1. Do you think you live in a city/village with a high number of tourists?

Half of the Drenthe residents think they live in a city/village with a high number of tourists, most perceived in the summer







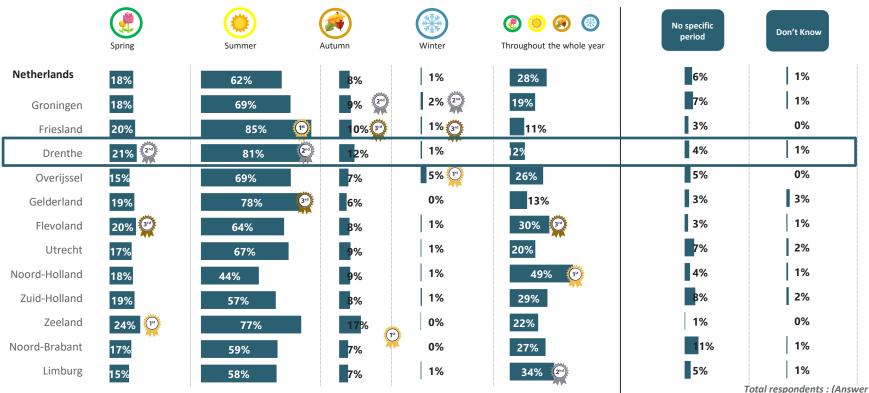


Total respondents: (Answer "yes" to Q1 154)

Friesland, Drenthe and Gelderland show highest rates in summer. Noord-Holland, Limburg and Flevoland show highest rates "during the whole year"

Ipsos

Period of the year in which they think there is a high number of tourists by province of residence



"ves" to Q1 2401)



How does tourism impact your city?

Residents in Gelderland, Noord Holland and Zeeland are most conscious



about tourism impacts in their cities/villages

Big + Moderate Impact

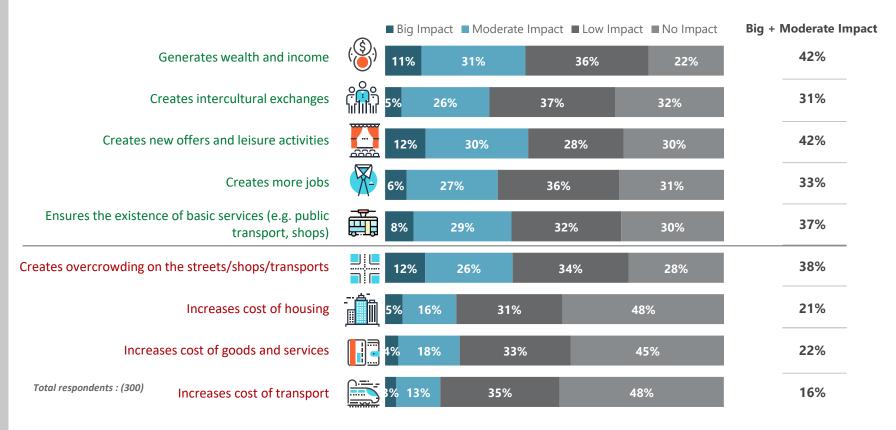
Impact of tourism in your City. Province comparison

Impact of tourism in your City. Province comparison												
	Generates wealth and income	Creates more jobs	e jobs Creates new offers and Creates intercultural leisure activities exchanges		Ensuresthe existence of basic services (e.g.	Creates overcrowding on the streets / shops / transports	Increases cost of housing	Increases cost of goods and services	Increases cost of transport			
Netherlands	47%	43%	42%	41%	public transport, shops) 41%	45%	34% 3rd	32%	27%			
Groningen	41%	32%	36%	39%	34%	33%	24%	21%	22%			
Friesland	49%	40%	41%	36%	40%	36%	29%	26%	24%			
Drenthe	42%	33%	42%	31%	37%	38%	21%	22%	16%			
Overijssel	47%	39%	46%	40%	40%	45%	23%	25%	23%			
Gelderland	51%	46%	46%	40%	45%	48%	30%	29%	24%			
Flevoland	42%	41%	40%	42%	37%	37%	29%	30%	28%			
Utrecht	39%	40%	38%	39%	38%	42%	32%	27%	24%			
Noord-Holland	55%	54%	42%	50%	46%	57%	50%	45%	37%			
Zuid-Holland	47%	42%	43%	40%	38%	45%	32%	33%	27%			
Zeeland	62%	54%	53%	44% ^{2m}	49%	54%	35% ^{2nd}	36% (2ªd)	29%			
Noord-Brabant	42%	37%	40%	38%	40%	38%	34%	30%	28% 3**			
Limburg	47%	46%	39%	39%	41%	42%	30%	32%	25%			

How does tourism impact your city/village?



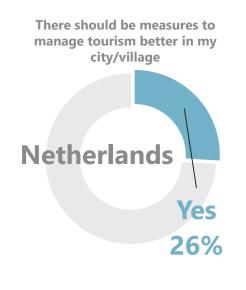




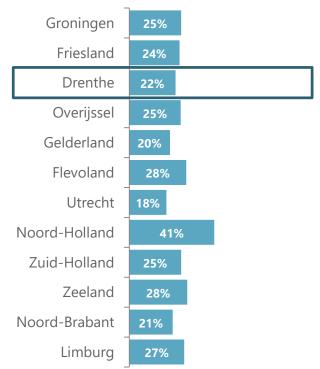


- Do you think there should be measures to manage tourism better in your city/village?
- What measures do you think are more adequate to deal with the increase in the number of tourists to your city/village?

22% Residents in Drenthe think there should be measures to manage tourism better.

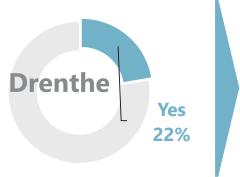






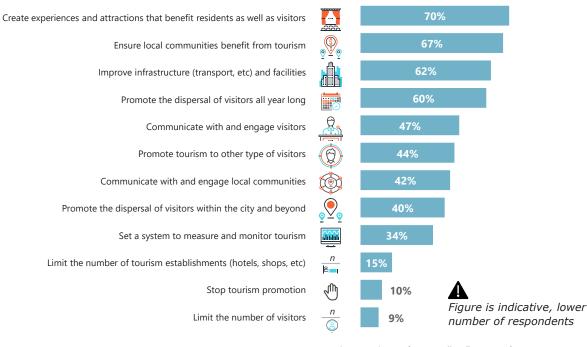
Total respondents: (4321)

Total respondents : Each Province (300) Do you think there should be measures to manage tourism better in your city? What measures do you think are more adequate to deal with the increase in the number of tourists to your city? **Drenthe**



Netherlands: 26%

Total respondents: (300)



Total respondents: (Answer "yes" to Q3 69)

TOTAL

Q4. What measures do you think are more adequate to deal with the increase in the number of tourists to your city/village?

Q3. Do you think there should be measures to



The 3 main measures proposed are very similar in the different provinces

More adequate measures to deal with the increase in the number of tourists in your city. By province of residence

					1								
	Netherlands	Groningen	Friesland	Drenthe	Overijssel	Gelderland	Flevoland	Utrecht	Noord- Holland	Zuid- Holland	Zeeland	Noord- Brabant	Limburg
Ensure local communities benefit from tourism	64%	74% ^{2nd}	58% ^{2nd}	67% ^{2nd}	59% (2 nd)	73%	74%	64%	51%	66% ^{2nd}	72%	74% ^{2nd}	70%
Improve infrastructures and facilities		65% ^{3rd}	51%	62%	56% 3rd	56% ^{3rd}	64% 3rd	45%	59% 2 nd	70% (1st)	68% ^{2nd}	58% ^{3rd}	63% ^{2nd}
Create experiences and attractions that benefit residents as well as visitors	59%	78%	75%	70%	68%	65% ^{2nd}	71% 2 nd	59% 2 nd	39%	56% 3 rd	68% ^{2nd}	80%	61%
Promote dispersal visitors all year long	53%	51%	65%	60%	58%	60%	58%	56% 310	50%	51%	62% ^{3rd}	44%	56%
Communicate with and engage local communities	46%	54%	51%	42%	41%	44%	37%	52%	31%	59%	41%	57%	46%
Promote the dispersal of visitors within the city and beyond	46%	28%	31%	40%	49%	38%	40%	59% (2 nd)	64%	39%	41%	32%	38%
Promote tourism to other type of visitors	37%	45%	36%	44%	37%	61%	50%	35%	34%	28%	33%	39%	25%
Set a System to measure and monitor tourism	37%	49%	36%	34%	36%	38%	36%	28%	34%	36%	45%	31%	47%
Communicate with and engage visitors	35%	41%	50%	47%	44%	37%	42%	36%	23%	31%	38%	45%	48%
Limit the number of tourism establishments $\frac{n}{ \mathbf{k} }$	30%	14%	20%	15%	27%	15%	18%	26%	47%	31%	17%	25%	18%
Limit the number of visitors $\frac{n}{\bigcirc}$	20%	1%	16%	9%	12%	7%	7%	27%	38%	20%	12%	7%	18%
Stop tourism promotion	15%	1%	12%	10%	13%	6%	5%	14%	28%	15%	4%	8%	10%
Total respondents : (1230)													

Q4. What measures do you think are more adequate to deal with the increase in the number of tourists to your city/village?

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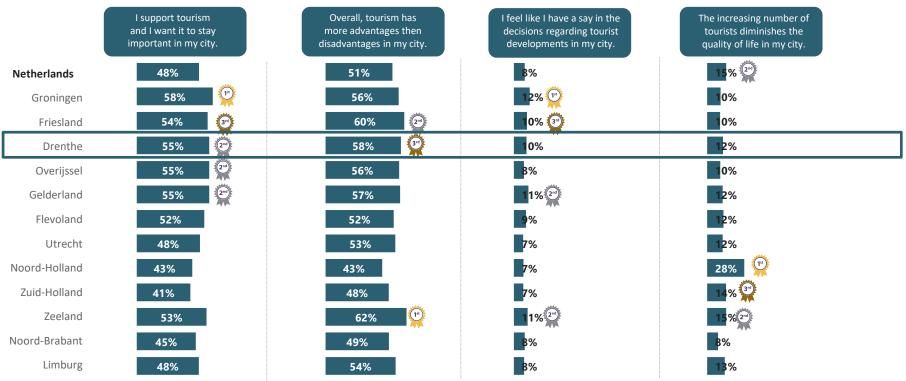
To what extent do you agree with the following statements regarding tourism in your city/region?

Positive perspective about tourism in all provinces



Agreement about different issues regarding tourism

Strongly Agree + Agree



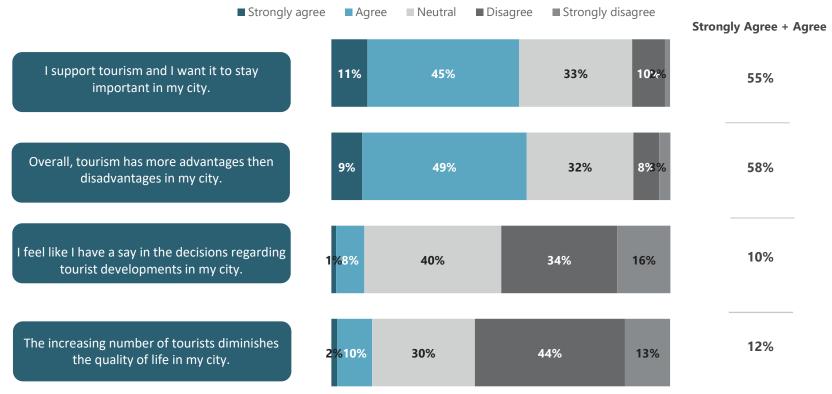
Total respondents: (4321)

Q6. To what extent do you agree with the following statements regarding tourism in your city/region?

What extent do you agree with the following statements regarding tourism in your city/region?







Total respondents: (300)

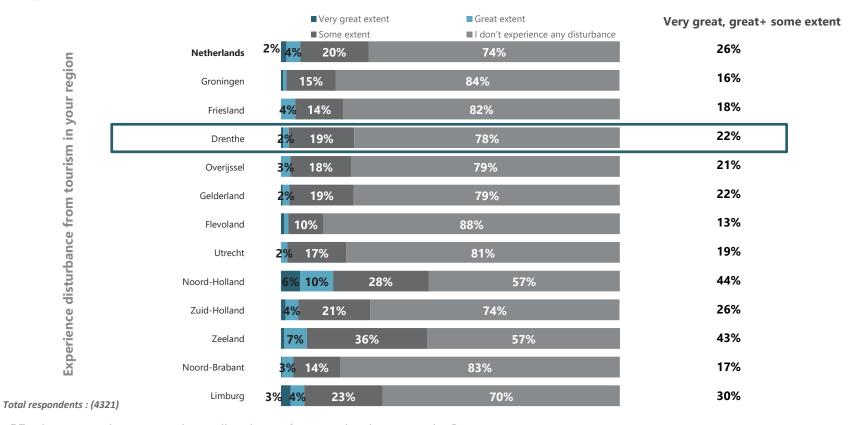
Q6. To what extent do you agree with the following statements regarding tourism in your city/region?



- what extent do you experience disturbance from tourism in your region?
- What kind of disturbance do you experience?

Noord-Holland and Zeeland, the regions with higher % of population who experience disturbance from tourism





Q7. what extent do you experience disturbance from tourism in your region?

Crowded streets, crowded traffic and crowded public services main disturbances in most of the provinces



What kind of disturbance? (Focus on those who experience disturbance from tourism in your region)

4.224		Groningen Friesland	Drenthe	Overijssel	Gelderland	Flevoland	Utrecht	Noord- Holland	Zuid- Holland	Zeeland	Noord- Brabant	Limburg	
Crowded streets	60%	43% 2nd	49% 🕦	61% (1")	52% 2 nd		72% 111	72% 111	54% 🕦	55% (2 nd)	58% 151	62% (2 nd)	
Crowded public services (Public Transport, shops, going out)	45%	32%	45% (3rd)	52% ^(2nd)	39% 37		50% ^{2nd}	57% ^(2nd)	35%	40% 3rd	42% 2 nd	47% 3"	
Crowded traffic (traffic jams, parking problems)	52%	59% (14)	46% (2 nd)	44% 310	68% (1st)		47% (3rd)	45%	52% (2 nd)	73% 181	39% 3"	68% 111	
Disobeying the rules, violation of public order	25%	17%	28%	20%	9%		12%	40%	19%	16%	26%	30%	
Noise Noise	39%	47%	23%	38%	17%		35%	52% 3 rd	38% 3"	23%	42% (2 nd)	33%	
Garbage (19	37%	30%	30%	28%	28%		33%	50%	33%	23%	36%	36%	
No respect for local culture/values	22%	14%	19%	17%	20%		17%	31%	23%	12%	20%	17%	
Criminality	13%	15%	6%	12%	19%		6%	13%	12%	12%	13%	14%	
Other way	5%	16%	5%	4%	5%		8%	7%	4%	0%	0%	3%	
Don't know	2%	3%	3%	7%	1%		1%	0%	2%	2%	5%	1%	

Total respondents: (4321)

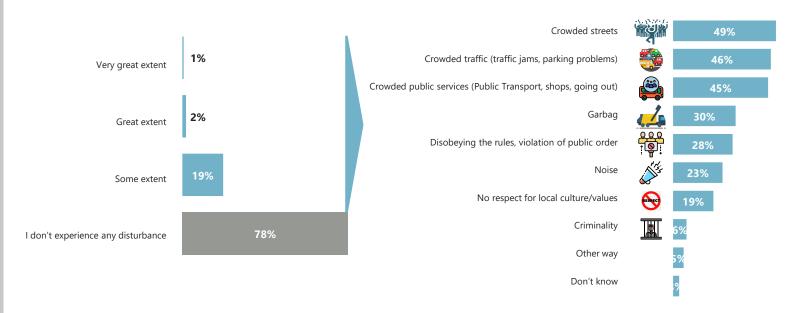


What extent do you experience disturbance from tourism in your region?





What kind of disturbance do you experience?



Total respondents: (300)

Q7. what extent do you experience disturbance from tourism in your region?

Total respondents : (62)

Q8. What kind of disturbance do you experience?